

WHAT'S HAPPENING AT AWE?

CalWEP's 2025 Winter Plenary | December 11, 2025

Devin Foster Smith, Researcher devin@a4we.org



POLICY UPDATES



WATERSENSE AND ENERGY STARTHREATS

- Trump Administration's proposed FY 2026 budget would eliminate EnergyStar funding
- In early 2025, the EPA announced plans to "overhaul" WaterSense specifications; changes have yet to occur
 - Some specifications under development have been paused
 - WaterSense program has been moved into an office with the Water Reuse program
- Both programs have level funding through January (stop gap funding bill) with bi-partisan support
- Despite overwhelming support, both remain at risk because of Trump Administration opposition (Energy Star more than WaterSense)







WATERSENSE & ENERGY STAR DEFENSE

- AWE and partners met with EPA and Congress
- Appropriations requests sent to Congress
- Organized a national WaterSense support letter with nearly 100 orgs and engaged in outreach with the EPA and Congress
- Released a <u>fact sheet on the benefits of WaterSense</u> to strengthen stakeholder and Congressional engagement
- Coordinated with a broad 1,100+ cross-sectoral coalition to oppose the elimination of ENERGY STAR and advance shared efficiency priorities



WATER CONSERVATION REBATE TAX PARITY ACT



- Introduced in the House & Senate with bipartisan support
- AWE network brought key Congressional champions to the table
- Organized a national sign-on letter with 62 organizational signatories
- Targeted outreach in the CRB
- Strong national support: AWWA, AMWA, IA, IAPMO, NWRA, PMI
- Government shut down undercut our strategy to advance the bill in 2025; will enhance efforts in 2026



DEFENDING FEDERAL EFFICIENCY STANDARDS

- Legislation (e.g., Don't Mess with My Home Appliances Act) and proposed regulations threaten to weaken or eliminate federal water and energy efficiency standards
- AWE and partners lobbying against legislation that is likely to pass the House but not the Senate
- AWE led development of <u>comments</u> opposing DOE proposed regulatory rollbacks of water efficiency standards; co-signers included Appliance Standards Awareness Project, AWWA, AMWA and NRDC.
- AWE prepared to sue



RESEARCH UPDATES



NEWLY RELEASED: ADVANCING SUSTAINABILITY THROUGH HOUSEHOLD CONSUMER PRODUCTS: GUIDANCE & INSIGHTS FOR ESTIMATING & COMMUNICATING WATER SAVINGS

The Report includes:

- Potential water savings from household consumer products and campaigns
- A step-by-step process of estimate potential water savings
- Methods to advance the understanding of consumer behavior to improve the accuracy and credibility of company claims



Advancing Sustainability
through Household
Consumer Products:
Guidance and Insights for
Estimating and Communicating
Water Savings









NEWLY RELEASED: WRF 5265

EVALUATING CHANGES IN PEAK WATER DEMAND AND HOW THAT MAY AFFECT THE CHOICE, DESIGN, MANAGEMENT,

AND EVALUATION OF DEMAND MANAGEMENT STRATEGIES

The Report includes:

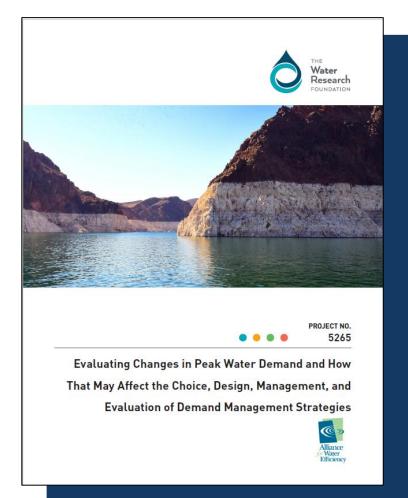
- An overview of water demand trends across various peak-related metrics
- Case study analyses of peak water demand history and trends
- An assessment of peak demand management strategies



Access the report here!



In 2026: Guidance Document detailing key takeaways from the report.



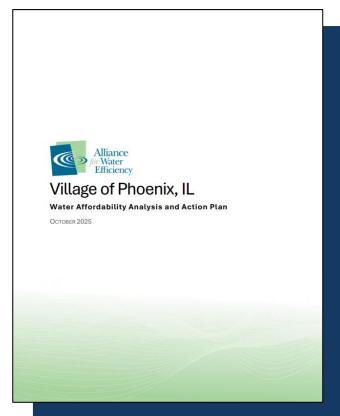


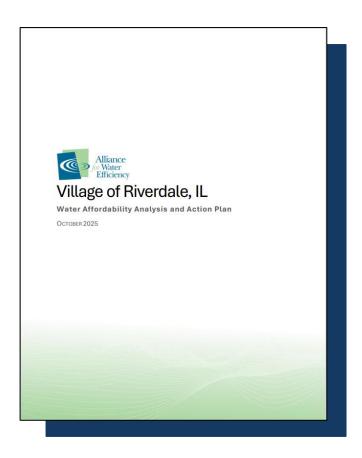
COMING SOON: COOK COUNTY WATER AFFORDABILITY ANALYSES

Each report includes:

- Background information on the municipality and community demographics
- Water affordability analysis using census, consumption, and billing data
- Community engagement summary and outcomes
- Policy and programmatic recommendations







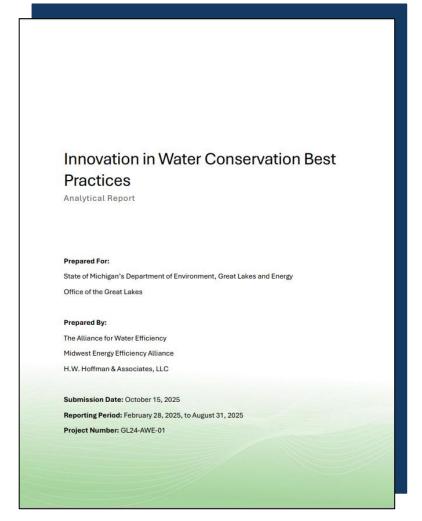


COMING SOON: INNOVATION IN WATER CONSERVATION BEST MANAGEMENT PRACTICES IN THE STATE OF MICHIGAN

The report includes:

- Engagement summary with Michigan's non-B&I water use sectors
- Engagement summary with Michigan's B&I water use sectors
- Water efficiency and conservation best management practices innovations and trends
- Summary of findings and considerations for future action







LOOKING FORWARD – KICKING OFF NEW PROJECTS

Characterizing water use in low- income households explores the extent to which leaks from inefficient appliances and fixtures contribute to immediate and long-term household water affordability challenges.

Strategies for Integrating Water Reuse and Water Efficiency / Conservation to Maximize Benefits documents examples, lessons learned, and best practices to effectively integrate reuse and efficiency/conservation policies and efforts for water providers.



Per capita water use calculation evaluates and standardizes the calculation of per capita water use across North America by developing a clear, consistent, and adaptable framework and tool grounded in stakeholder input, past research, and aligned methodologies.











LOOKING FORWARD – KICKING OFF NEW PROJECTS

The **Data Center Primer** will provide information on data center types and functions, cooling technologies, how much water is used, and community recommendations to ensure water is appropriately considered in data center development.



The **Colorado River Basin Water Efficiency Network** will provide a collaborative platform for water and land use practitioners to advance innovative water conservation and efficiency strategies that safeguard the Basin's long-term water supply.



Stay tuned for more exciting updates in 2026!



EVALUATING & OPTIMIZING LARGE-SCALE LANDSCAPE IRRIGATION MANAGEMENT AND TRANSFORMATION STRATEGIES

Outdoor Water Savings Studies – Phase 3

















CITY OF BEND















































PROJECT OVERVIEW

Goals & Objectives

- Identify how are utilities implementing efforts to transform or optimize large landscapes
- Quantify the effectiveness are these programs
- Measure the resources —funding, time, skilled labor— to facilitate these programs
- Characterize co-benefits like habitat, cooling, education, and stormwater capture
- Illustrate policies that support or hinder landscape transformation and optimization efforts

Research Approach



Landscape Transformation & Irrigation Optimization Program Profiles



Learning Cohort



Market Readiness Assessment



Water Savings Analysis



PROJECT OVERVIEW

Goals & Objectives

- Identify how are utilities implementing efforts to transform or optimize large landscapes
- Quantify the effectiveness are these programs
- Measure the resources —funding, time, skilled labor— to facilitate these programs
- Characterize co-benefits like habitat, cooling, education, and stormwater capture
- Illustrate policies that support or hinder landscape transformation and optimization efforts

Research Approach



Landscape Transformation & Irrigation Optimization Program Profiles



Learning Cohort



Market Readiness Assessment



Water Savings Analysis



WATER SAVINGS ANALYSIS

Goal: Calculate the potential water savings on large landscapes attributed to participation in one or more irrigation optimization and landscape transformation programs independent of localized variables.

Model: a difference-in-difference model that compares the water consumption of customer accounts before and after they participate in an irrigation optimization and/or landscape transformation with a control group to calculate actual and percent water savings.

Inputs: Data from 14 utilities across the Western U.S., with a total of 446 data points incorporated into the model

Outputs: Potential water savings as actual water savings and percent water savings



IRRIGATION OPTIMIZATION & LANDSCAPE TRANSFORMATION PROGRAMS

Information Provision Programs

Audits

Landscape water budget reports

Irrigation Controller Retrofits

Clock-based irrigation controller

Weather-based irrigation controller

Irrigation Equipment Retrofits

Spray

Drip irrigation

Rotor

Mix

Rotator

Bubblers

Landscape Transformation

Turfgrass (cool/warm season)

Low-to-no water use zone

Alterative ground cover

Hardscaping

Moderate water use zone



Irrigation Equipment

Retrofit & Landscape

Change

Preliminary Results for Summer Month Analyses Relative Potential Water Savings From Program(s) Participation

Irrigation Controller

& Equipment

Retrofit

About the Figure

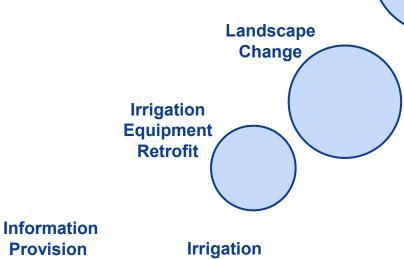
- Potential water savings are modeled
- Relative potential water savings from program(s) participation relative to a control group
- Size of the data point represents the relative potential water savings
- Number of accounts that participated in each program(s) differ

Takeaway

 Multi-program participation shows the greatest potential water savings







Controller

Retrofit

Irrigation Controller & Equipment Retrofit, Landscape Change

Summer Month Analyses: May - October



WHAT'S NEXT?

2026 Publication

Multiple Component Study → Multiple Resources

- Market Readiness Assessment
- Water Savings Analysis Technical Report
- Utility Guide



THANK YOU!

Contact Info: devin@a4we.org