



Speakers: Workshop Panel Guests



Lisa Maddaus, PEPrincipal

Maddaus Water Management



Heather Aviles

Water Resources
Analyst

City of Santa Rosa



Julie Ortiz

Water Conservation Manager

San Francisco Public Utilities Commission



Krista Guerrero

Resource Specialist

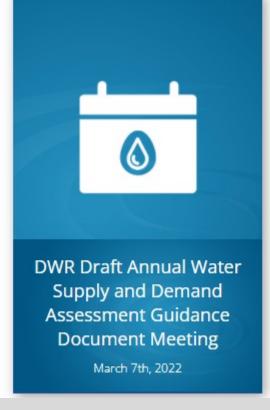
Metropolitan Water District of Southern California

Updates on Current Drivers for Enhancing CII Programs

FRAMEWORK RESOURCE HUB

CALWEP'S ONE STOP SHOP FOR IMPORTANT EVENTS AND DOCUMENTS









CalWEP.org/framework-hub









What the FRAMEW CONSERVATION REGULATIONS

INDOOR USE

OUTDOOR RESIDENTIAL USE

CII LANDSCAPE

WATER LOSS







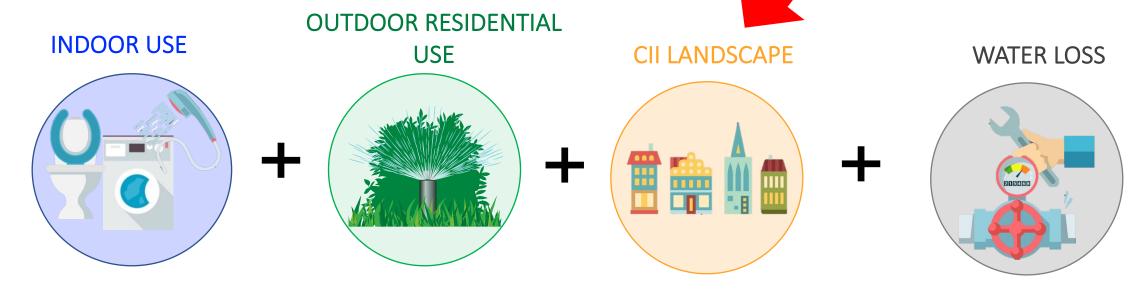




CalWEP.org/framework-updates

Calculating water targets

Providers will need to meet the SUM of the standards



+ (Variances) + (Recycled Water Bonus)



WATER PROVIDER'S UNIQUE WATER TARGET

3 Pathways to Compliance:

WATER USE STANDARD

CII – DIM /
Equivalent Tech.
Conversion

- > 1 acre irrigated
- CII-DIM Water Budget Equation applies
- ✓ Must report water use

PERFORMANCE MEASURES

In-Lieu Tech

CII BMPs

*Process water excluded

- > 1 acre irrigated
- Demonstrate improved
 WUE
- Companion BMPs required
- ✓ Qualitative Reporting

- 5 BMP categories
- Top 2.5% individual / Top 20% by sector
- Develop Implementation
 Plan
- **✓** Qualitative Reporting

DWR's Legislative Objective

Recommendations to the SWRCB for:

✓ CII water use best management practices

BMPs Categories:

- 1. Outreach and Education
- 2. Incentive Programs
- 3. Landscape
- 4. Collaboration & Coordination
- 5. Operational

DWR Technical White Paper BMPs

Well Rounded Programs: Leverage Key BMP Elements for Successful Programs

Education

- Outreach/Customer Engagement including AMI
- Need testimonials in outreach materials
- Surveys/Assessments/Audits & Technologies

Incentives

- Rebates
- Cooling
- Irrigation
- Landscape Transformation
- Green Business Certifications

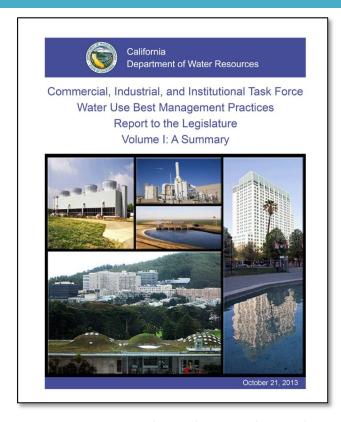
Policies

- Water Smart Businesses get lesser Drought Restrictions
- LEED Construction
- Water Supply Assessments
- Net-Zero Development

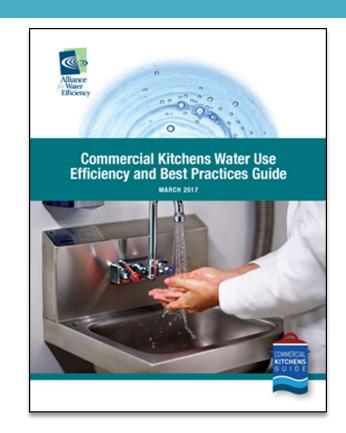
Mandates

- MWELO for Non-Residential Properties
- Wastewater discharge
- Resource: DWR BMPS White Paper with Case Studies

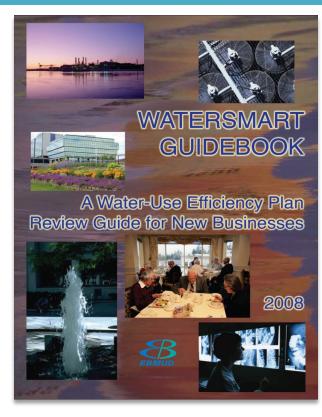
CII BMP Resources



Commercial, Industrial, and Institutional Task Force Best Management Practices Report to the Legislature Volume I

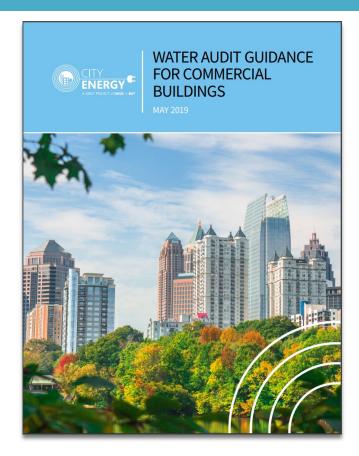


Commercial Kitchens Water
Use Efficiency and Best
Practices Guide

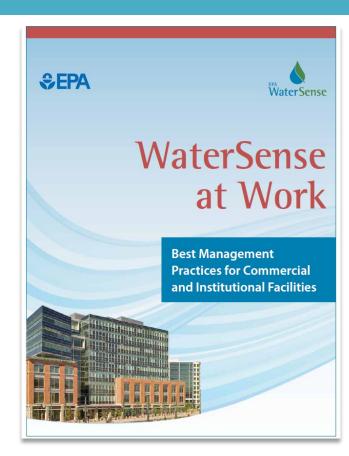


EBMUD WaterSmart Guidebook

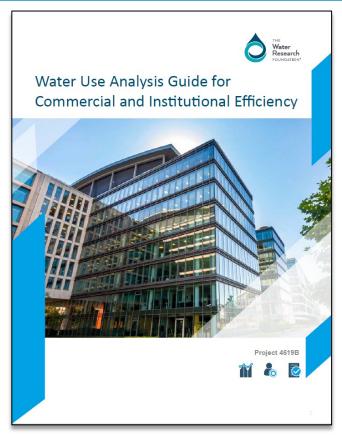
CII BMP Resources (cont.)



City Energy Water Audit
Guidance for Commercial
Buildings



U.S. EPA WaterSense at Work



Water Use Analysis Guide for Commercial and Institutional Efficiency

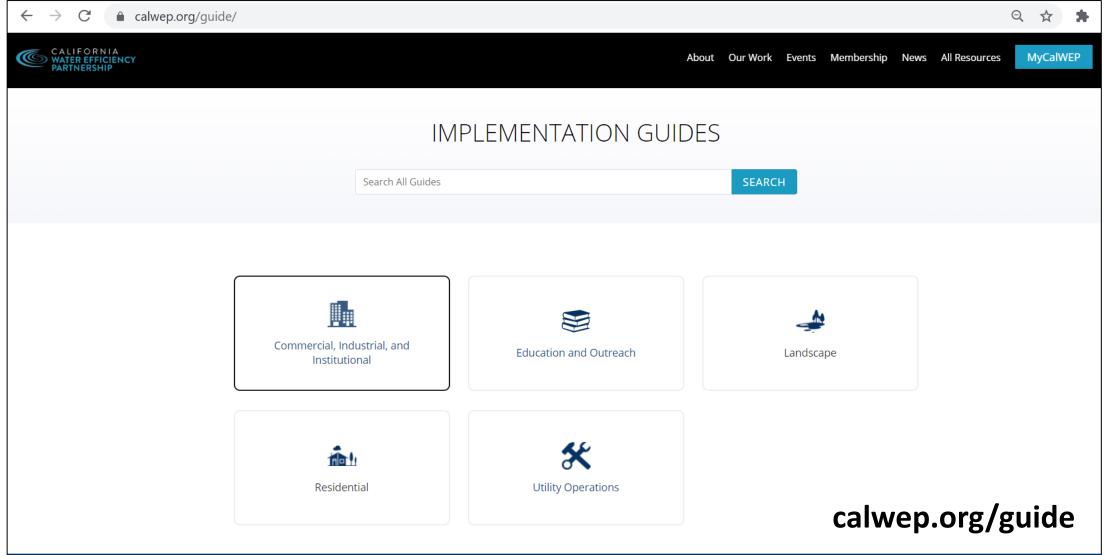








Useful Tools: CalWEP Implementation Guides





CII Guide







CII Partnerships and Funding Sources



CII Codes and Standards



CII Surveys

Complete Guide

- Partnerships
- Additional Non-Monetary Opportunities to the Commercial Sector
- Lessons Learned
- Guidance and Documents
- Examples from Members

- Current Codes and Standards (updated as of November 2020)
- Historical Background on Codes and Standards
- Guidance and References

Complete Guide

- Basic Steps for Developing a CII Water Survey Program
- Lessons Learned
- Guidance Documents and Examples



CII Incentives

Complete Guide

 Summary of CalWEP Member CII Incentive Programs by Type





CII PARTNERSHIPS AND FUNDING SOURCES







Partnerships

Wholesale-Retail Partnerships

> Member Example Program

Energy and Wastewater Utility Partnerships

Government Partnerships

Environmental Groups

Private Foundations

Regional Funding Opportunities

Technology Grants for Innovation and Support

Partnerships

Partnerships can make water efficiency programs significantly more cost-effective by providing funding or cost-share opportunities. In addition, partnerships can increase program exposure and/or provide opportunities to launch pilot programs that can be evaluated for effectiveness and potentially established as long-term programs. Partnership and funding opportunities are available to government entities like water, wastewater and energy utilities that can help lead a grant effort and then have a cost-sharing agreement to support collaboration on the project implementation. Many partnership opportunities involve the pubic-private relationship, and therefore focused on supporting the CII sector.

Wholesale-Retail Partnerships

Wholesale agency programs often are available throughout a wholesale agency's service area, and retail agencies may choose their level of participation. This involvement can include anything from assistance in





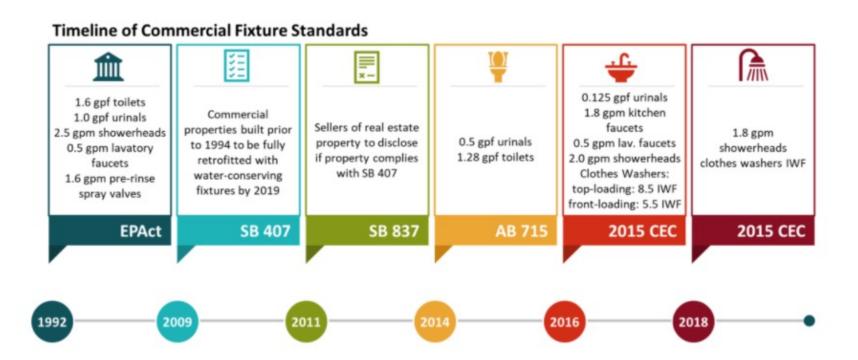


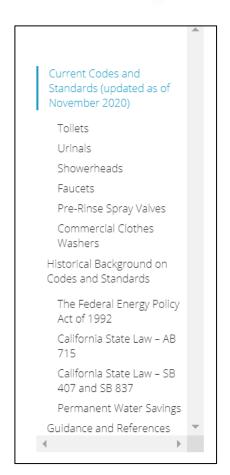


Inside CII Codes and Standards

Commercial Plumbing Codes and Standards

Commercial plumbing codes and standards is a conservation measure that is considered to be "passive" and that results in reliable long-term real water savings. New and older fixtures and appliances are governed by the codes and standards in place at the time that the building was constructed or when the plumbing product is replaced. As a result, it is important to know both the current and historical codes and standards with dates of changes.





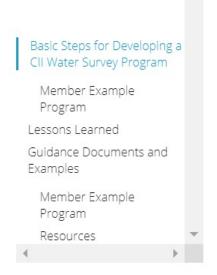








Inside CII Surveys



Basic Steps for Developing a CII Water Survey Program



- 1. Develop Team Knowledge of Conducting CII Water Surveys: CII facilities can include a wide range of water-using equipment. Equipment in some facilities (e.g., restaurants) will be more homogeneous, while other facilities (e.g., manufacturing) will have more complex and unique equipment. It is recommended that water providers who plan to provide meaningful surveys to CII customers either develop internal technical knowledge of CII water uses and survey procedures or contract a third party to conduct the water surveys.
- 2. **Identify and Target CII Customers:** Water efficiency staff should define program goals in order to identify the most appropriate CII customers to target for the program. Once the program goals and the target CII









Inside CII Incentive Programs

Summary of CalWEP Member CII Incentive Programs by Type

Financial Incentives

Member Example Program

Direct Install

Member Example Program

Device Distribution

Member Example Program

Performance-Based Programs

Member Example Program

Summary of CalWEP Member CII Incentive Programs by Type

Financial Incentives

- Check out West Basin Municipal Water District's <u>Cash for Kitchens</u> program that provides free efficiency devices, educational materials, and appliance rebates for items such as air-cooled ice machines, connectionless steamers, and commercial dishwashers.
- Irvine Ranch Water District offers a wide variety of commercial rebates for its customers, ranging from HETs to cooling tower conductivity controllers. Check out more information about the commercial rebate program here: rightscapenow.com/rebates/commercial-rebates
- Irvine Ranch Water District also offers a WaterStar certification program for businesses and restaurants
 to improve water use efficiency, save on water bills, and obtain financial incentives for efficiency
 improvements. Being certified is a way to inform the community that the applicant values water
 conservation. Check out the program here: rightscapenow.com/programs/waterstar-business-recognition

Member Example Programs



Cash 4 Kitchens (C4K) - West Basin

*/ The Cash for Kitchens (C4K) Program provides free water efficiency devices, educational materials, and appliance rebate information....



Commercial Rebates

Interested in saving water and money? IRWD offers customers rebates on the purchase of high-efficiency water fixtures. Below is a list of el...

Case Studies: Successful Programs and Useful Tools

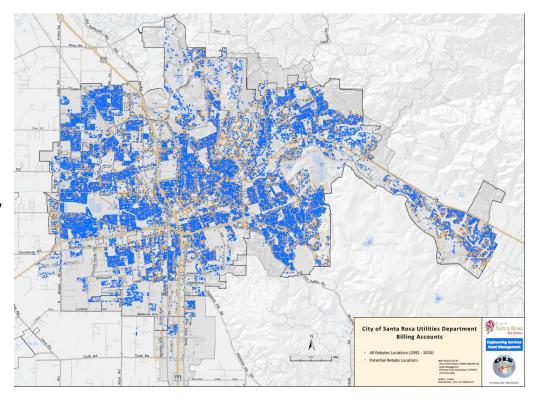
City of Santa Rosa: 5 tips for CII water savings

Heather Aviles: Water Resources Analyst



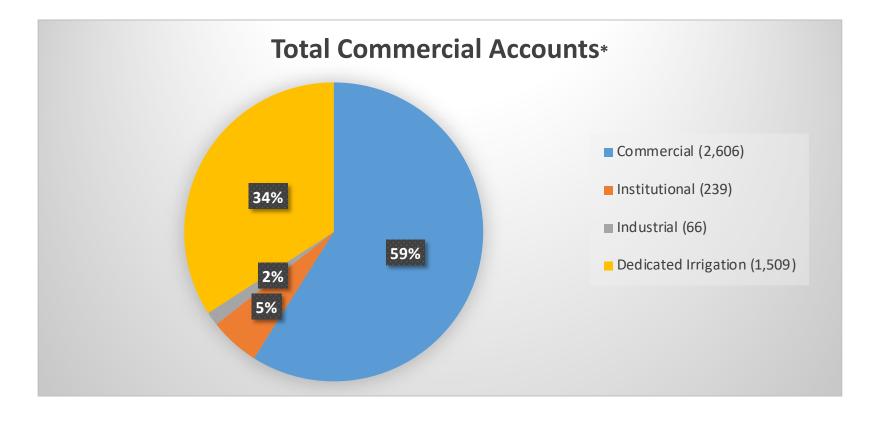
City of Santa Rosa

- 54,000 accounts
- 19,000 ac-ft/year
- 45,598 residential
- 3,261 multi-family
- 4,420 CII
- 1,509 dedicated irrigation





Breakdown of CII Accounts





* Data from production & Use report pulled 5/19/2022

Top 5 Tools For CII

- Best tool: AMI
 - Offer in person audits
 - Have clear Water Waste Ordinance
 - 4 Partner with local engineering firm
- 5 Offer Sustained Reduction rebate



AMI: Commercial Sectors

Collaboration with Water Billing

- Continuous usage detected after 48 hours of 50 gph
- Billing clears as many as they can
 - They send letters or call if over 100 gph
- Remaining accounts sent to WUE
 - We reach out to business by phone

9/21/2020 4:00	1493	GAL
9/21/2020 5:00	1470	GAL
9/21/2020 6:00	1450	GAL
9/21/2020 7:00	1443	GAL
9/21/2020 8:00	1447	GAL
9/21/2020 9:00	1580	GAL
9/21/2020 10:00	1570	GAL
9/21/2020 11:00	650	GAL
9/21/2020 12:00	60	GAL
9/21/2020 13:00	50	GAL
9/21/2020 14:00	40	GAL
9/21/2020 15:00	48	GAL
9/21/2020 16:00	42	GAL
9/21/2020 17:00	40	GAL
9/21/2020 18:00	30	GAL
9/21/2020 19:00	36	GAL
9/21/2020 20:00	34	GAL
9/21/2020 21:00	30	GAL



2021 CII Water Savings



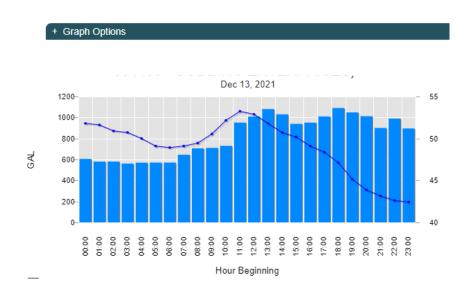
- 2021 estimated water savings= 12 MG*
- 45 cases resolved
- 32 in-person audits resulted



OUR FUTURE IN EVERY DROP

*Savings calculated by assuming leak would have continued for equal amount of time that leaked has occurred.

AMI: WaterSmart Portal



- Track Hourly, Daily, Weekly, and Monthly Water Use
- Create customized notifications for high or continuous use
- Access water saving tips, tool, and rebate information easily





In-Person Audits

- Our trained staff inspects site
 - Provide detailed report with inventory tables and identifies any leak found
- Find many issues from leaking toilets to broken mainlines



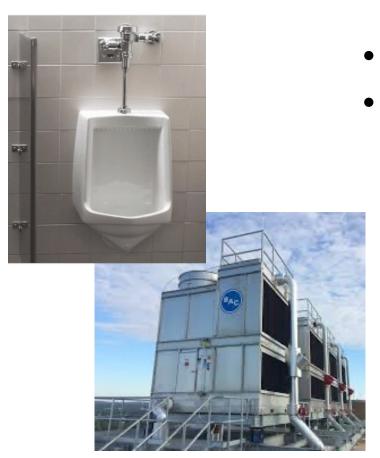
Water Waste Ordinance

- Reinforces resolution
- Ability to shut off water service

Santa Rosa City Code							
<u>U</u> p	Pre <u>v</u> ious	<u>N</u> ext	<u>M</u> ain	<u>S</u> earch			
Title 14 POTABLE AND RECYCLED WATER							
Chapter 14-21 WATER WASTE REGULATIONS Show All							
14-21.010 Purpose.							
14-21.02	0 Water waste—Definitior	1.					
14-21.030 Prohibition of potable or recycled water waste.							
14-21.040 Requirements for certain recirculating systems in new potable or recycled water services.							
14-21.050 Notice and disconnection.							



Rebates and Incentives



- Urinal rebates: \$450 each
- Sustained Reduction Rebate
 - \$400 for every thousand gallons reduced on average
 - Performance based allows for flexibility



Partner With Professionals

- Consult a local engineering firm on complex sites
- Allows us to serve all CII customers
 - Develop water balances & diagrams







Summary

- 1. AMI is our best tool to save water
- 2. Offer in person audits
- 3. Use Water Waste Ordinance to curb waste
- 4. Partner with knowledgeable engineering firm
- 5. Sustained reduction rebate allows for flexibility in CII sector



Contact Information

Heather Aviles
Water Resources Analyst
City of Santa Rosa

Phone: (707) 543-3966

Email: haviles@srcity.org





Services of the San Francisco Public Utilities Commission

CalWEP Peer to Peer 2022

Using AMI Data for CII Customer Engagement Julie Ortiz

San Francisco Public Utilities Commission





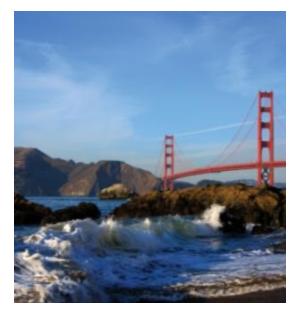
San Francisco Public Utilities Commission (SFPUC)



Water: delivering high quality water every day



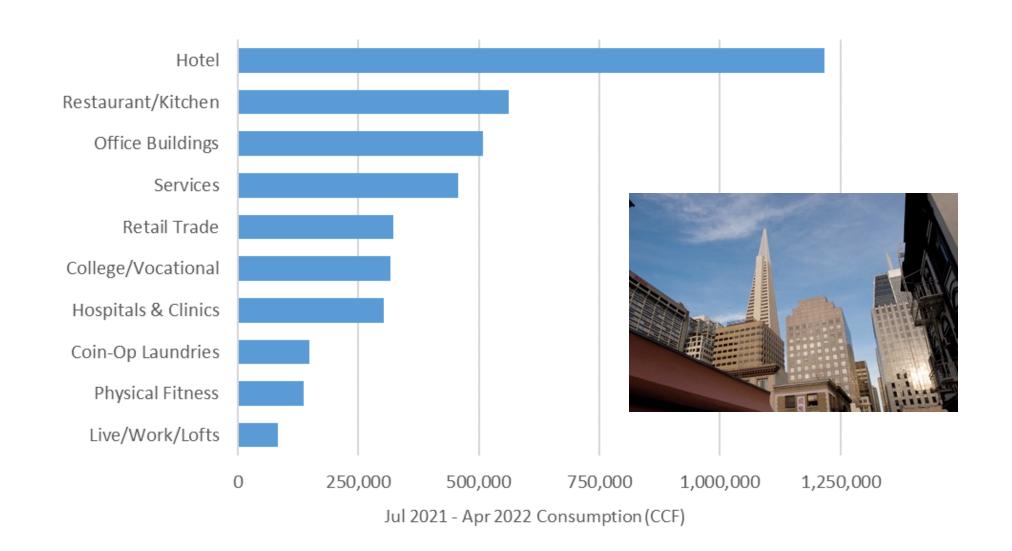
Power: generating clean energy for vital City services



Wastewater: protecting public health and the environment



Top Commercial Sectors by Water Use, FY 2021-22

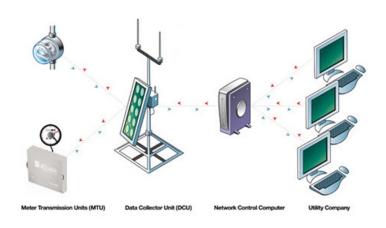




Retail System Automated Metering Insfrastructure

- 99% of meters on AMI
- Fixed Network AMI Technology Aclara STAR, hourly data
- Replaced most meters and added wireless transmitters 2010-2013
- Began billing with AMI data 2013
- Developed custom Data Screening Tool (ADR)
- Launched in-house customer web portal 2014
- Started leak alert program 2015

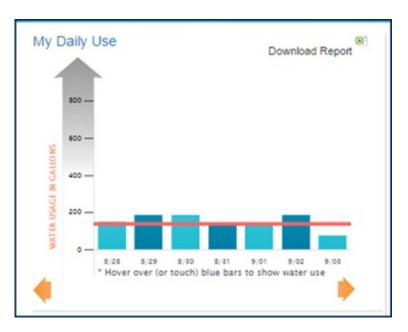




AMI Data to Engage CII Customers

- My Account "self-help" web portal
- Leak and rain alerts
- Staff resource to diagnose site issues







Customer Web Portal: MyAccount

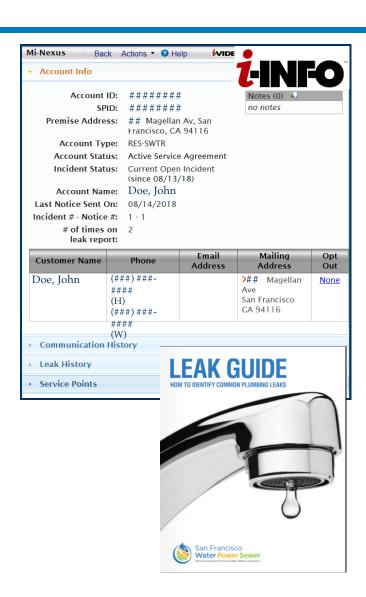
- Launched in-house-built platform 2014 with account info, bills, daily water use
- Since then, upgraded to add single sign-on with eBill and hourly water use data
- Portal Admin tool enables staff to see what customers view





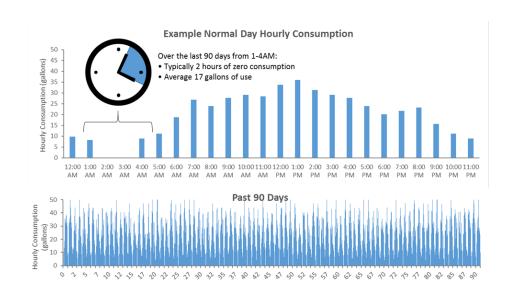
Automated Leak Alert Program

- Use i-INFO platform by Alliance for Community Solutions to generate and issue phone, email, text alerts
- Notices sent by robo call, text, email, and letter in 4 languages
- 3 rounds using all means available; door hanger/staff call last step for ongoing leakers
- Notify SF, MF (2 to 5 dwelling units), and irrigation accounts at 48 hours constant use over 7.5 gallons/hr
- Two thresholds for commercial and large multi-family accounts





Leak Criteria 1 for CII and Large MF Intermittent Overnight Consumption

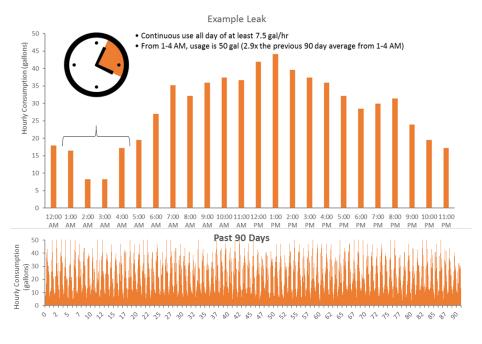


Leak Criteria 1: applies to accounts that tend to have zero consumption overnight:

- 72 hours continuous consumption
 ≥ 1 cubic foot per hour
- >2x consumption volume between
 1 AM – 4 AM compared to average previous 90 days
- >1 hour(s) of <u>zero</u> consumption between 1 AM – 4 AM averaged over previous 90 days



Leak Criteria 2 for CII and Large MF Regular Overnight Consumption

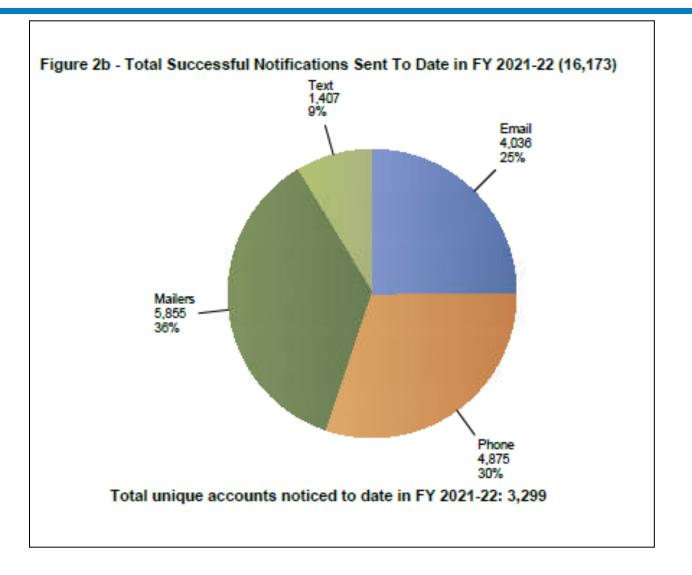


Leak Criteria 2: applies to accounts that tend to have some consumption overnight:

- 72 hours continuous consumption
 ≥ 1 cubic foot per hour
- >4x consumption volume between
 1 AM 4 AM compared to average previous 90 days
- <1 hour of <u>zero</u> consumption between 1 AM – 4 AM averaged over previous 90 days



Alerts Reach Many CII Sectors (July 2021-May 7, 2022)



Agriculture	6
Car Wash	1
Commercial	103
Dentist	9
Entertainment/Retail	165
Food Processing	12
Gas Station	6
Hotel	133
Hotel - Residential	69
Institutional	105
Large Multi-Family 6+ DUs	1,636
Laundry	12
Manufacturing (Non-Food)	15
Medical	40
NA or Unknown	44
Office	246
Physical Fitness	6
Private Household	11
Restaurant	334
School	71
Services	261
Total	3,285



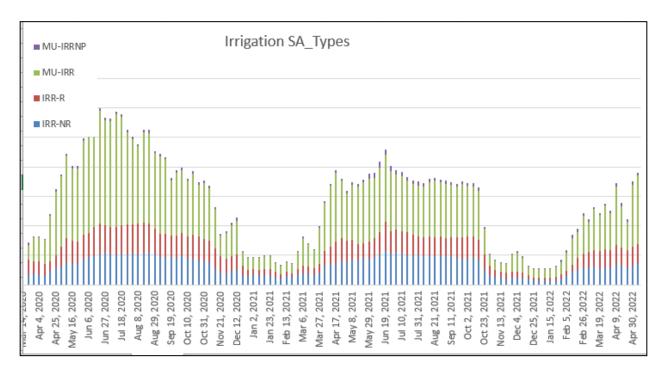
AMI Enables Other Types of Alerts: Irrigation During Rain

- In 2021, notified irrigation customers with use during two rain events
- Irrigation during rain is a local water waste prohibition
- Evaluating value for future use

Subject: Irrigation During Recent Rain Detected at PREMISE_ADDRESS.

Dear SFPUC Customer,

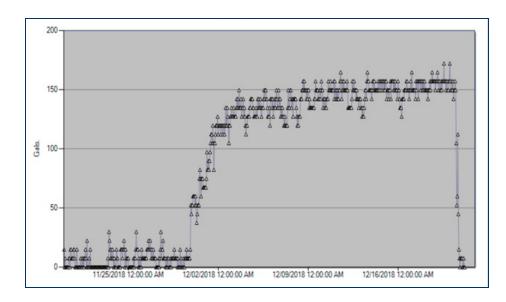
Our data shows that meter number METER_BADGE associated with the irrigation account serving PREMISE_ADDRESS used approximately CONSUMPTION_GAL_gallons of water on November 9, 2021 when rainfall was occurring. This is a courtesy reminder that irrigating during and within 48 hours of measurable rainfall is considered a wasteful water practice and prohibited by the SFPUC. Despite recent rains, California, including San Francisco and the Bay Area, remain in severe drought and the SFPUC is asking all customers to cut water waste. Repeat violations of the no-irrigation-during-rain restriction could result in potential fines and public disclosure.





AMI Data Improves CII Evaluations

- Enables us to better prepare for virtual and onsite evaluations and provide more follow up:
 - Check water use patterns
 - Identify potential leaks, unusual spikes, irrigation schedules
 - Share data with customers and make recommendations



Car dealership with single faulty toilet valve stuck open. SFPUC conservation staff saw spike while reviewing AMI data, contacted company and they fixed the fixture.



Services of the San Francisco Public Utilities Commission

Visit: sfpuc.org/fixleaks

Julie Ortiz Water Conservation Manager inortiz@sfwater.org



Metropolitan's Commercial Programs: Supporting the Framework

Krista Guerrero

Metropolitan Water District of Southern California



Metropolitan Overview





Range of Commercial Programs

- Water Savings Incentive Program (WSIP)
- Innovative Conservation Program (ICP)
- Turf Replacement Program
- Commercial Landscape Surveys
- Device Rebate Programs
- Training for Landscape Professionals
- Interactive Turf Dashboard
- Commercial Recognition Program





Water Savings Incentive Program (WSIP)

- "Pay for performance program"
- •Incentives for non-residential, customized projects:
 - Retrofit existing equipment
 - Improve processes
 - Improve agriculture & landscape irrigation systems
 - Contract for water management services



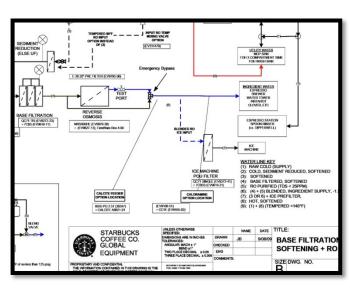




Incentives

- Up to \$0.60 / 1,000 gal saved per year (up to 10 yrs)
 - Limit: Up to 50% of eligible project costs
- Payments are phased
 - Final payment may be adjusted per monitoring results
 - Some projects may qualify for single payment based on detailed engineering plans







WSIP Eligible Costs

- Directly pertain to project installation or water management services
 - Audit, engineering, software, hardware
 - construction, equipment, materials (incl plants),
 - freight shipping, 3rd party labor, contract water management services
- Ineligible costs:
 - Customer's direct labor
 - Sales tax
 - Permitting
 - Environmental compliance
 - Land acquisition





Landscape / Agriculture WSIP Projects



Irrigation System Upgrades \$141K / 650 AF (35.5 Mgal / yr)



Capture, Treat & Reuse Nursery Runoff \$458K / 3,421 AF (>111 Mgal / yr)



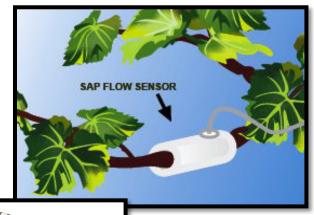
Innovative Conservation Program (ICP)

ICP Grant Program Overview

- Evaluate water saving potential & reliability of new technologies or strategies
- Funding up to \$50,000
- Evaluate incentive applicability

Evaluation criteria

- Innovation
- Water/energy savings
- Market impact
- Cost effectiveness
- ICP focus







Turf Replacement Program

- Multi-pronged approach to maximize water utilization and conservation
- •\$2 per square foot of turf removed
 - Commercial: 50,000 square foot rebate maximum (per year)
 - Public Agency: 200,000 square foot rebate maximum (per year)
- Incorporates watershed components to capture runoff
- •Three plants per 100 square feet
- Permeable hardscape and mulch required







socalwatersmart.com

Large Landscape Surveys

- No cost
- Minimum 1 acre irrigated area
- Commercial, institutional, HOAs common areas, Large Residential Landscapes
- Recommendations to improve water efficiency







Regional Rebate Program

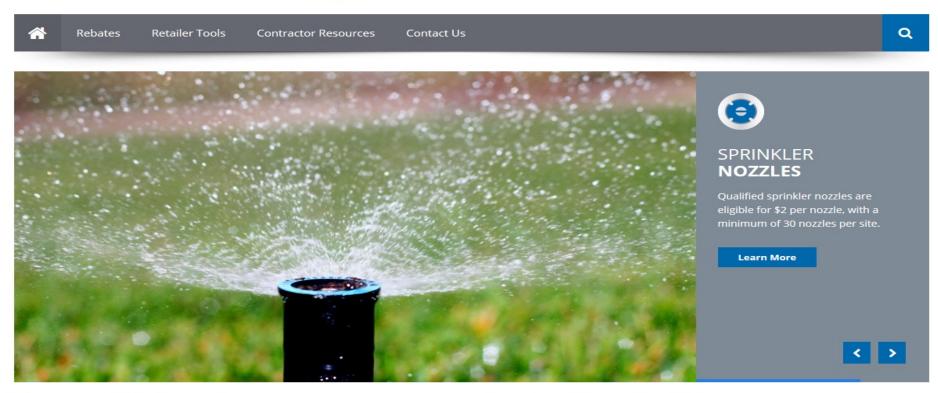


Residential Rebates





Residential -







VERIFY YOUR ELIGIBILITY & ESTIMATE YOUR REBATE

Click to verify eligibility and identify the current rebate amounts. Rebates may vary by water agency and are based on



SUBMIT YOUR REBATE APPLICATION!

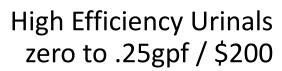
Complete and submit your application online. Various rebates are available region-wide, so apply now to secure your place!

socalwatersmart.com

Commercial Rebates



Premium High Efficiency Toilets \$40







Air - Cooled Ice Machines \$1,000

Plumbing Flow Control Valve \$5 each / min 10





Connectionless Food Steamers \$485 / compartment

Dry Vacuum Pumps \$125 / 0.5HP





Cooling Tower Conductivity Controllers \$625 / pH: \$1,750

Laminar Flow Restrictors \$10 each / min 10





Commercial Rebates: Landscape

- Rotating Spray Nozzles
 - Base rebate \$2 per nozzle
- Large Rotary Nozzles
 - Base rebate \$13/set
- Weather Based Irrigation Controllers
 - Base rebate \$35/station
- Central Computer Irrigation Controller
 - Base rebate \$35/station
- Soil Moisture Sensor Systems
 - Base rebate \$35/station
- In-Stem Flow Regulators
 - Base rebate \$1 each (min 25)









Landscape Training for Professionals

- Water Efficient Landscape Dual Certification Program
 - QWEL
 - CLCA's Water Manager Certification
- Model Water Efficient Landscape Ordinance Training
 - Ordinance governs all new and larger rehab landscape projects



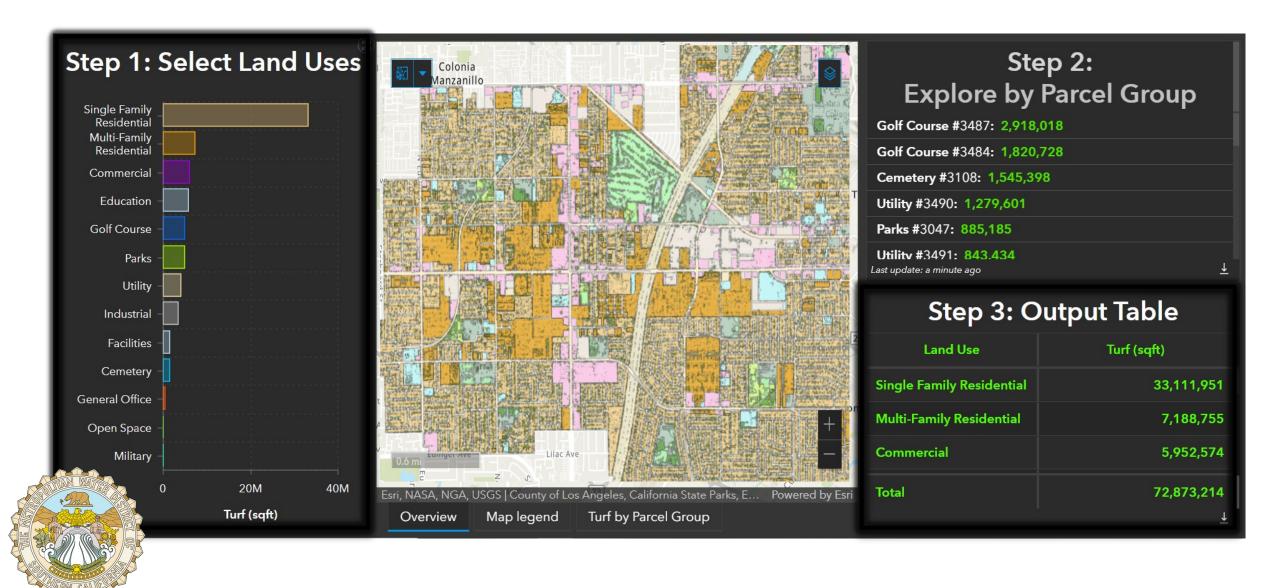




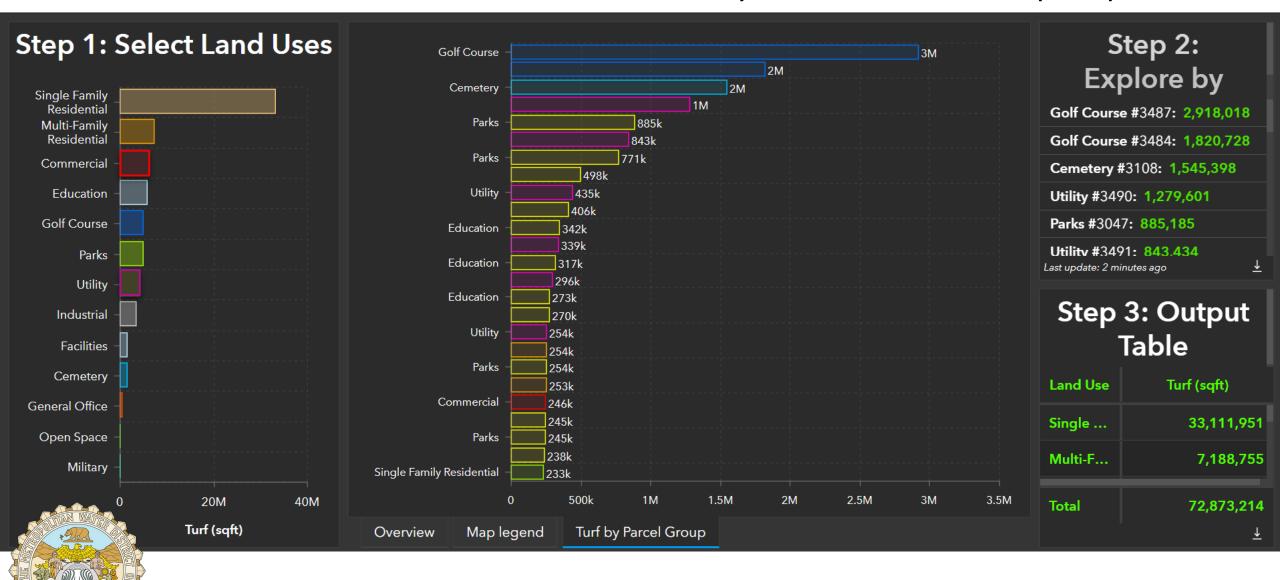
Projects Under Development



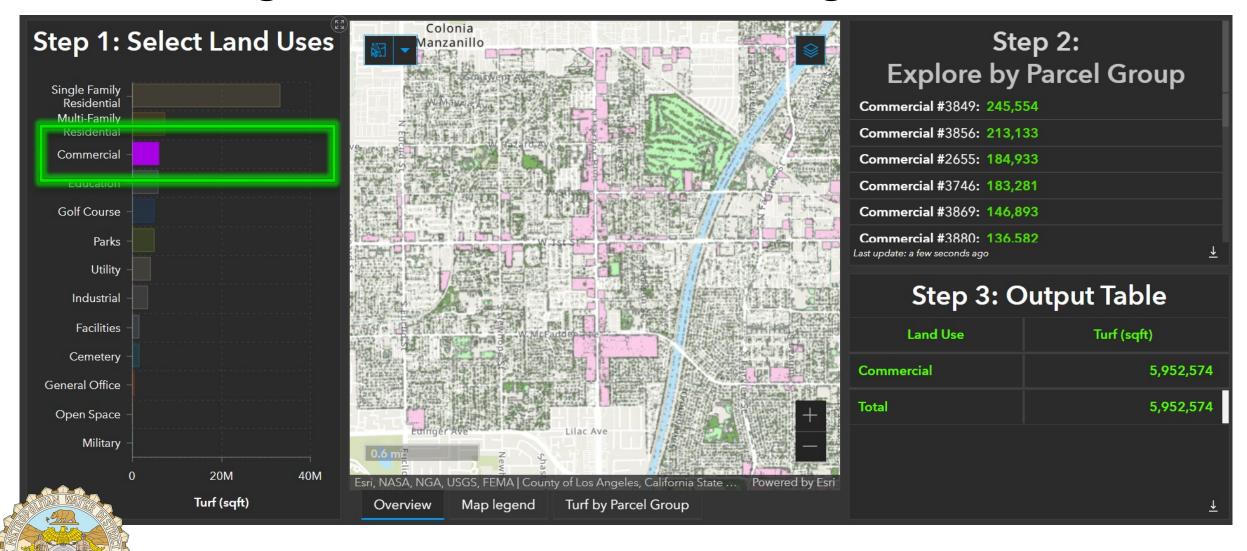
Interactive Turf Measurement Dashboard



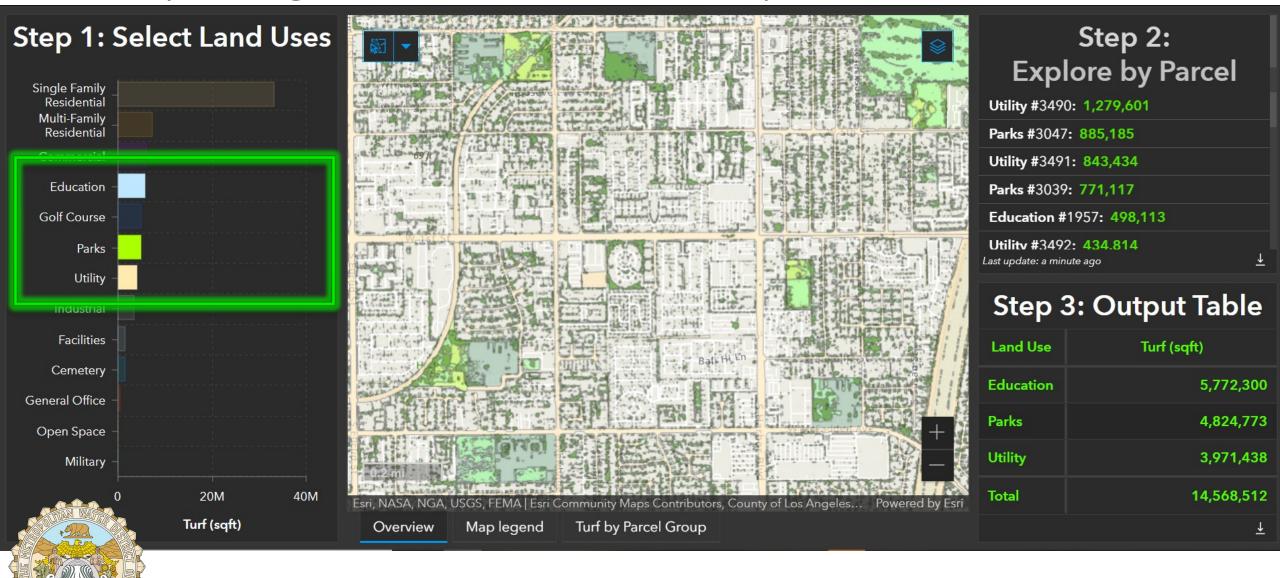
Turf Measurement Dashboard: Ranked by amount of turf per parcel



Isolate categories to understand the magnitude of the issue



Group categories and locate on map



Commercial Recognition Program

- Currently seeking out partners for commercial recognition program
- Focusing on creative water saving technologies and practices with biggest ROI
- Will include messaging/outreach efforts
- Expect to have program running by end of year







Krista Guerrero

213-217-6568

kguerrero@mwdh2o.com

Top Recommendations

Lisa Maddaus Maddaus Water Management



Top Recommendations: Solutions = Leverage New Technology, Avoid Mistakes

Drought

- Increase in frequency
- Increase in severity
- Increase in length

Era of Change

Technology

- Access to Advanced

 Metering Infrastructure
- Access to real time metering technology
- Technology more readily available

Sustainability

- Need for reduction in water use in CII sector has increased
 - Need for lowering carbon
- footprint in CII sector has increased



Findings from **AWWA 2021 AMI Utility** Survey

- August and September 2021
- 322 U.S. utilities surveyed
- Goal: understand their experiences with AMI implementation
- Data collected via online survey platform

Source: AWWA and The Behaviouralist. (2022). Increasing consumer benefits & engagement in AMI-based conservation programs.

The overwhelming majority of surveyed utilities are strongly confident about the benefits of AMI for both utilities and customers.

Slightly less than half of the surveyed utilities provided their customers with a functional AMI portal in August 2021. Another third of the utilities (33%) plan to provide customers with portal access in the future.

Over two-thirds of the utilities are now rolling out the AMI technology across all of their customer bases or have already completed the rollout.

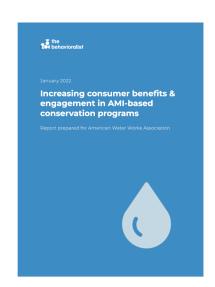
Most surveyed agencies have already been systematically using AMI data to inform the utility's operations.

Project Findings Available on AWWA Website



Increasing consumer benefits & engagement in AMI-based conservation programs: Guidebook for practitioners

Available for free on the AWWA website: https://www.awwa.org/Portals/0/AWWA/ETS/Resources/Technical%20Reports/ami_guidebook_feb_2022.pdf



Increasing consumer benefits & engagement in AMI-based conservation programs: Complete project report

Available for free on the AWWA website:

https://www.awwa.org/Portals/0/AWWA/ETS/Resources/Technical%20Reports/ami report feb 2022.pdf







Mistake 1



- Not making the AMI customer portal part of utility billing system (online bill pay)
- Connect from beginning
- Only 10% of utilities
 connected it from start

SOLUTION:

Connect to online billing system.

Mistake 2



- Letting portal vendor own the data rather than utility
- Makes it difficult to extract the data

SOLUTION:

Utility owns the portal data.

Mistake 3



- Making a third-party portal without strong links between other two parties (utility and customer)
- Difficult to work together cohesively

SOLUTION:

Avoid third-parties and/or create good communication between parties.



Consider the Branding of CII Surveys

Replacing "Audit" with New Term "Assessment"

Inspection
Survey
Consultation
Evaluation
Checkup
Walk through

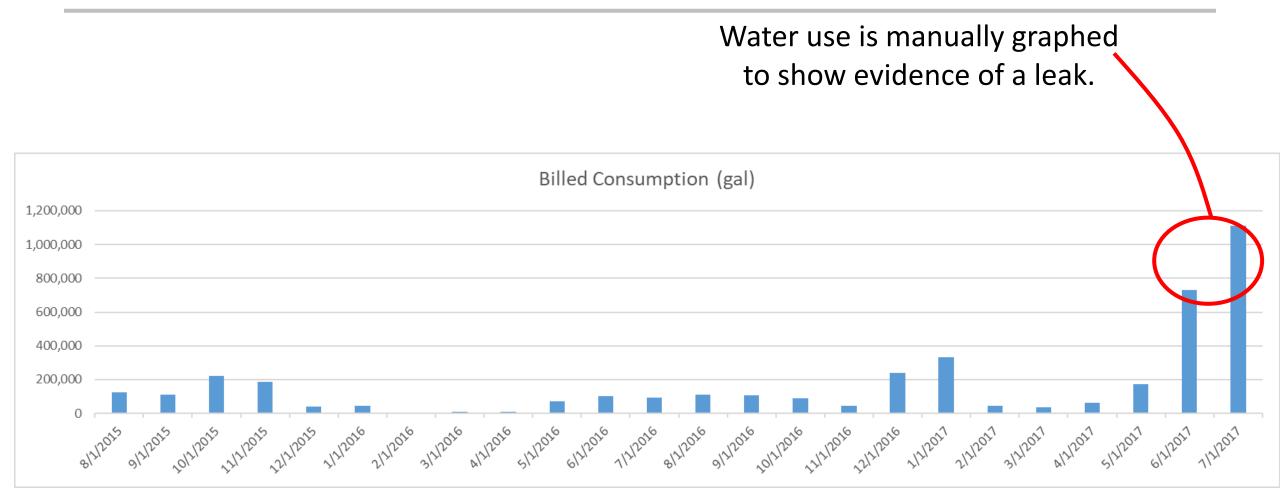


Innovative Marketing Approaches

Classes
Webinars
Lunch and Learn
Social Media
Community Groups
Online Data Portal



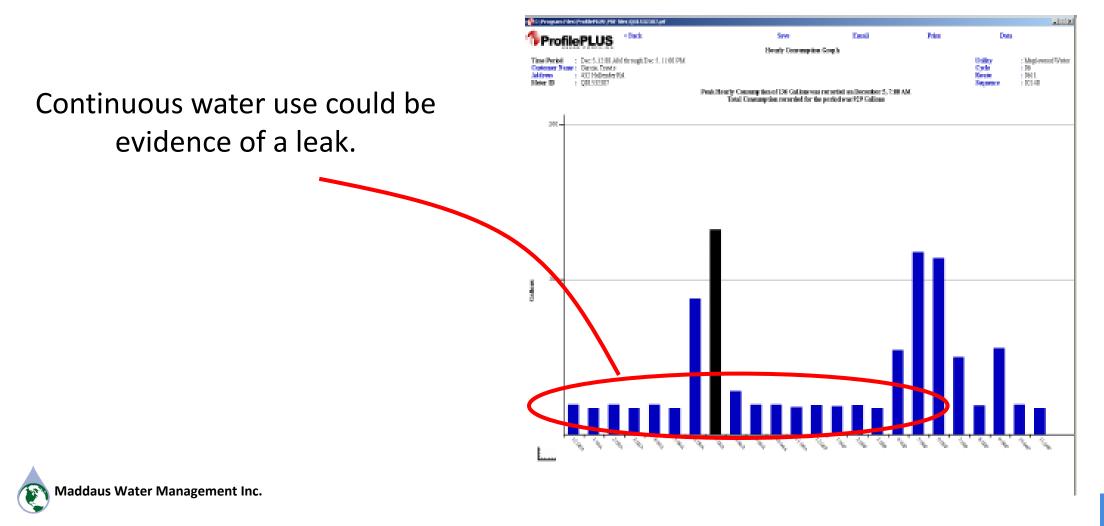
Our Past – Manual Monthly Graphs in Excel





Our Future – Daily Automatic Alerts via AMI Portals

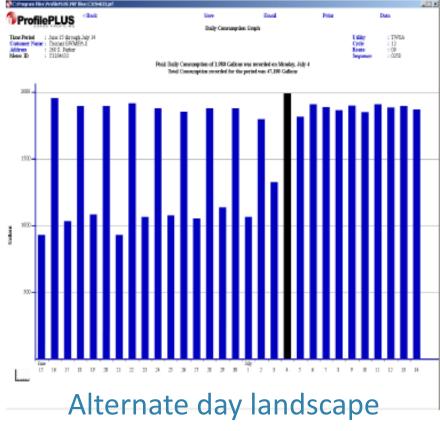
USE FOR DETERMINING CUSTOMER LEAKS Leaks are likely to exist if water usage never goes to zero.



AMI Power: Drought Enforcement Tool

- Tracks water use by day and hour.
- Compares use to water ordinance compliance.
- Can set alarms for non-compliance with agency water use rules.
- Assists in enforcement of fees (drought fines) with customers.

USE IN WATER CONSERVATION PROGRAMS – EVEN/ODD DAY OUTDOOR WATERING VIOLATION



irrigation policy is violated here.

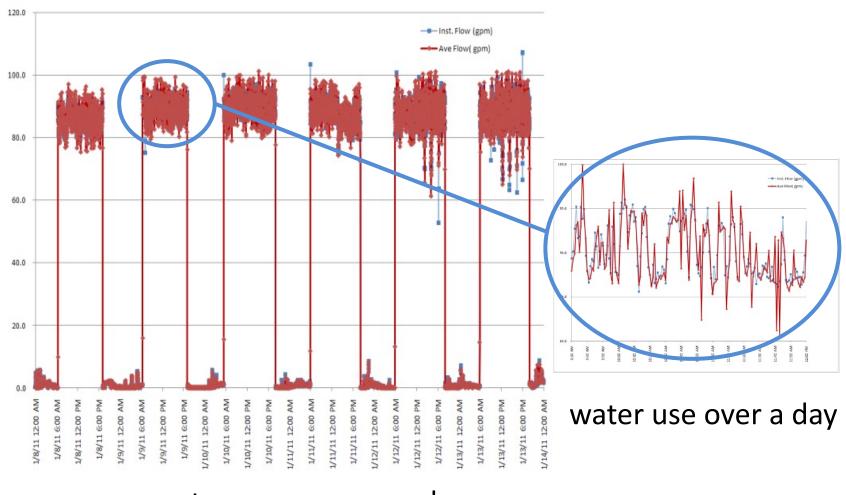


Top Recommendation: Useful Tools — Water Assessments using Meter Data Loggers (real-time)

- Many different types of water meter data loggers
- Helpful to get real-time data and identify leaks and inefficiencies in equipment
- Example: MagneFlow Logger
 - Small
 - Lightweight
 - Easy to use
 - Can be strapped onto most meters
 - Often a sign that it may not work if the meter has a digital display
 - Can use on submeters too
 - Has special instructions for Neptune meters
 - Can adjust data resolution as low as gallons per 1 second
 - Needs to be removed from meter to download data into computer application



Our Future – Real Time Flow Meter Data



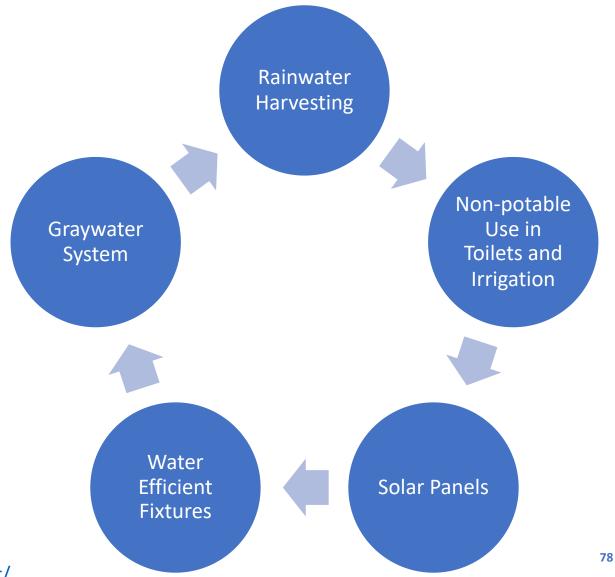
water use over a week



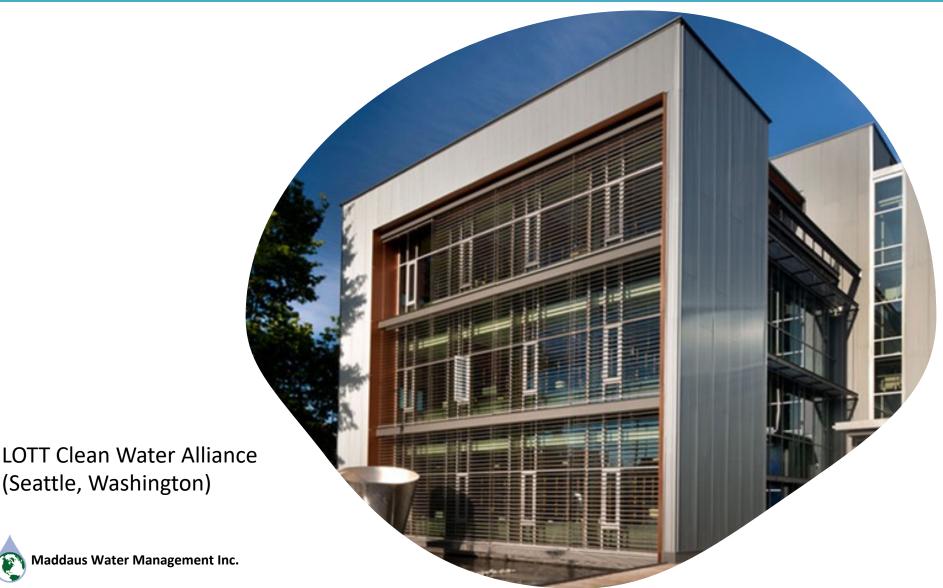
Top Recommendation: Future of Sustainable ICI Buildings in the U.S.



Bullitt Center (Seattle, Washington)



Top Recommendation: Future of Sustainable Wastewater Treatment

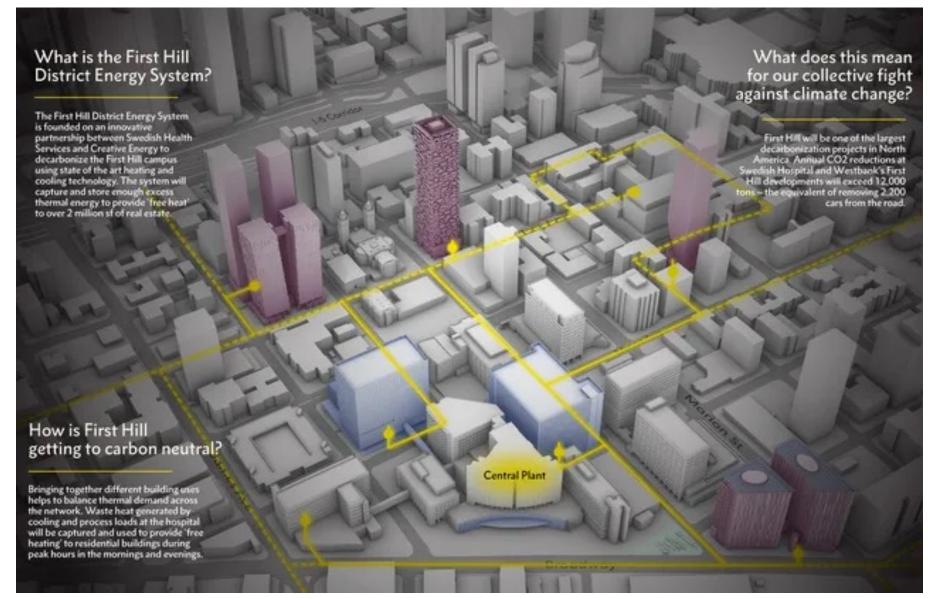


(Seattle, Washington)

Future of Sustainable Wastewater Treatment

March 29, 2022:

Redevelopment project to be carbon neutral in Seattle, Washington.





Q&A

Time for a Roundtable Breakout

- •What key insights do you have from working with CII customers?
 - •Challenges?
 - •Approaches/Strategies?
 - •Solutions?
- Each table share-back
- Panelists weigh-in...



Workshop Panel Outcomes



Thank you!



Lisa Maddaus
916-730-1456
lisa@maddauswater.com

