TIPS & TRICKS FOR WORKING REMOTELY

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A Chapter of the Alliance for Water Efficiency

PART 1: STAYING CONNECTED





A Chapter of the Alliance for Water Efficiency



SPEAKERS



Lisa Maddaus Maddaus Water Management, Inc.



Mary Ann Dickinson Alliance for Water

Efficiency



Michelle Maddaus Maddaus Water Management, Inc.



Moderated by Tia Lebherz California Water Efficiency Partnership

WEBINAR AGENDA WHAT WE'LL COVER



ALLIANCE for WATER EFFICIENCY and CALIFORNIA WATER EFFICIENCY PARTNERSHIP

ESTABLISHING A ROUTINE



ESTABLISH A REMOTE WORK ROUTINE

- Set boundaries: "work times and non-work times"
- Decide on a routine: features for starting your day
 - Shower, drink some coffee or tea
 - Get dressed to go to work like you normally would
- Make a realistic list of what you think can be accomplished each day (and week) and communicate it with your supervisor
- Envision a schedule
 - EXERCISE
 - Take a lunch break. Cook a meal. Go outside if possible.
 - End your day, clean your desk and relax

TIPS AND TRICKS

Tips

- Make decisions about nonwork distractions (i.e. personal calls/texts/chores)
- Expect some trial and error and be flexible
- Exercise is vital, early morning before turning on computer is best
- Pre-plan meals/healthy snacks, don't skip/indulge

Build in FUN, like "Fun Friday"

Early morning coffee chat
 Virtual lunch/TED Talk Discussions
 Water cooler/happy hour chats

CAROL S. DWECK, Ph.D.

EARN TO FILLER

school
relationship

Great TED Talk:

"Power of Yet"

- Consider doing "walk and talks" for meetings, if no visual needed
- Make some comfortable/ enjoyable part of your workspace, quieter music/plants/less stress
- □ Homeschooling routine ideas

Tricks

Growth mindset. Work hard. Play hard. Be generous.

MAINTAINING PRODUCTIVITY



YOUR PHYSICAL WORKSPACE



- Designated space for work (declutter as much as possible)
- Flexible for more than one person (coordinate timings)
- Quieter space (or noise canceling headphones)
- Poorly set up workspaces lead to fatigue and possible injury
- Design to feel in a productive mindset (i.e., dress for the day)

ERGONOMICS! SERIOUSLY.

- Download and review **OSHA checklist** posted on calwep.org/remote
 - Well lit (include natural light, if possible)
 - Neck position/sitting posture
 - Reaching for mouse or laptop keyboard
 - Standing desks
 - Boxes to raise screens
 - Get creative!

Take breaks to look up from screens, stand up, walk around, and stretch throughout the day – set reminders or alarms on your phone!





TIPS AND TRICKS

Tips

- Online meeting options
 - □ More common
 - **Zoom**
 - Go To Meetings
 - Microsoft 365 Teams
 - □ Skype
 - Less common
 - BlueJeans
 - Google meet
 - Web Ex

Tricks

- Call in early to work out any technology issues if you are the host
- Have enough capacity available for number of attendees
- Have a backup if web meeting is not working (due to bandwidth overload), such as email attachments
- Be sure to check in frequently and take turns, so all team members feel "seen and heard"

TIPS AND TRICKS

Tips

- Program management software options
 - □ Monday.com
 - Basecamp
 - Asana
 - U Wrike
 - □ Float
 - □ Slack
- Prioritized "to do list" helps encourage productivity for multiple days at a time

Tricks

- Need for written/verbal/visual instructions, maybe all of the above (different uptake/learning styles)?
- Organize calls with short breaks in between
- Maximize Outlook features or other calendar/email software
- Block time for tasks and put on Do Not Disturb for an hour or so, if possible

THE FOUR QUADRANTS

	Ur	gent	Not Urgent	
Important	Quad I		Quad II	
	Activities • Crisis • Pressing Problems • Deadline Driven	Results Stress Burn-out Crisis management Always putting out fires 	 Activities Prevention, capability improvement Relationship building Recognizing new opportunities Planning, recreation 	Results Vision, perspective Balance Discipline Control Few crisis
	Quad III		Quad IV	
Not Important	 Activities Interruptions, some callers Some email, some reports Some meetings Proximate, pressing matters Popular activities 	Results • Short term focus • Crisis management • Reputation – chameleon character • See goals/ plans as worthless • Feel victimized, out of control • Shallow or broken relationships	Activities • Trivia, busy work • Some email • Personal social media • Some phone calls • Time wasters • Pleasant activities	 <u>Results</u> Total irresponsibility Fired from jobs Dependent on others or institutions for basics

Helpful productivity tools and articles: https://resources.franklincovey.com/

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MANAGING DISTRACTIONS



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In a meeting	
In a meeting	
	Are you in a meeting?
No, why?	
	In a meeting

UP FRONT COMMUNICATION IS CRITICAL.

Set team norms. Experiment to find a good fit.

Ask your team members: Which type of communication do you prefer?

- When is it best for you to email?
- When is it best for you to call?
- Does someone prefer text messages?
- Excuse background noise if family, homeschooling, pets, etc.

Seek to online meetings, as needed

- Power team meetings (who needs what/when)
- One-on-one meetings
- Project/task-oriented meetings (with clear priorities)

TIPS AND TRICKS

Tips

Heighten need for respect and appreciation. Body language is missing (80% of communication)

Power team meetings

- Weekly 30 45 mins, only on info full team needs and everyone has opportunity to participate. Focus on needs from other teammates.
- Don't be shy about picking up the phone
- Call to discuss if not meeting expectations or timing needs

5 LANGUAGES APPRECIATION WORKPLACE Gary Chapman & Paul White

THE



- Chance to infuse positive energy
- Take the 5-types of Language of Appreciation (handout/online quiz)
- One on one meetings frequency tied to leadership style and individual teammate
- Seek the Third Story (difficult conversations)
- Video chat or phone call for personalized feedback on work performance related to team needs (better than email or text messages, use the Power of the Word "Yet")

Tricks

Trust. Calm. Innovate. Hope.

We're in this together.

PART 2: TEAM BUILDING WITH ONLINE TOOLS





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ONLINE WORK SUPPORT AND TOOLS



ONLINE WORK FUNCTIONS SUPPORTED

- (Why) Meet Internal vs. External Needs
 - Inner team manager and staff
 - Community customer/client
- (How) Online Meeting Platforms
 - Zoom
 - Microsoft Teams 365
 - GoTo Meetings
- (How/What) Program Management Software
 - Monday.com Demo Practices
 - Basecamp Demo Practices
 - Trello
 - Asana



TED Talk: Simon Sinek How Great Leaders Inspire Action and Help You Feel Safe

TIPS AND TRICKS

Tips

- Team dynamics 100% supported
- How to engage the team (buy-in)
 - Voice, video webcam, screen sharing, handraising, chat
 - Add structure, build-in two-way communication, pre-think leading questions, take pauses
 - Agenda, live call summary notes
- Online Meetings/Software
 - Learn from short video trainings:
 - <u>https://support.zoom.us/hc/en-us/articles/206618765-Zoom-Video-Tutorials</u>

Tricks

- Different types of primary accounts to switch back and forth (if stuck or absence use a master sign-in list)
- Currently having bandwidth issues with log on and call-in (i.e., drop calls)
- Most employees can benefit from screen sharing
- Consider free hosting accounts for occasional "meet now" options, when primary accounts booked
 - Lesser features
 - Shorter times

TIPS AND TRICKS DEMOS



Monday.com

- To do lists for each employee
- Master 4-wk workload
- Master team fun list
- Master calendar
- Project schedules
- Shareable boards (external)
- Mobile app



Basecamp

- Multiple teams internal and external
 - Project-based or committee-based or both!
- Version control documents for easy access
- Chat functionality
- Assign to-dos with reporting
- Email notifications

ONLINE LEARNING

AWE and CalWEP Webinars

- Recent Studies with Webinars; Irrigation Restrictions During Drought, Landscape Transformation Studies <u>a4we.org/resources/webinars</u>
- Look out for opportunities in AWE and CalWEP newsletters
- Professional Education CEUs
 - FREE AWWA CEUs <u>awwa.org/Events-Education/Webinars</u>
 - Irrigation Association Online Learning (large catalog)
- School Education (from water utilities for homeschool)
 - Marin Municipal Water District
 - STEMhero

VIRTUAL TEAM BUILDING



TEAM DYNAMICS/WORKFLOW



software ordered priority

and deadlines

 Check-in web meetings for questions

and "ARCHIVED" in

our PM software)

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TEAM PRODUCTIVITY TRICKS

- Importance polling for input/feedback via online tools
 - Zoom polling: <u>https://support.zoom.us/hc/en-us/articles/213756303-Polling-for-Meetings</u>
 - Survey Monkey or Google Docs/Forms/Sheets
- Enhanced calendar sharing
 - Respecting the shared work environments (work times/non-work times vs. door closed)
 - Settings in Outlook (busy/not busy vs. walking by the office)
 - Color coding (breaks, free vs. busy vs. out of office)
 - Private
 - Routine breaks (i.e., schedule into your routine)

TEAM PRODUCTIVITY TRICKS

- Effective communication for task delegation (written email and verbal phone call)
 - Priority of task (why)
 - Task outlined (scope) with link to file location
 - When needed back (schedule)
 - Time estimate (with option to request for more time)
- Essential virtual file sharing (preserving your files and work)
 - Less email issues with large file sizes
 - Dropbox, Box, OneDrive, Google Drive
 - FTP sites
 - Servers organized protocols
 - VPN access (not always stable)
 - Save down to your desktop
 - Electronic document trail (date and initials, draft and then "Final" or "Submitted")
 - "Old" folder for back-ups in each folder

VIRTUAL TEAM BUILDING

- Take a SurveyMonkey for Ideas or Use Google Forms
- Virtual Coffee/Lunch
 - Mavens presents on a 5-10-15 min topic (volunteers email host for invitation, any PC topic)
 - Favorite 5 photos (family, pets, trips, sports, etc.)
 - Virtual birthdays
 - Bring a joke (favorite memes)
- Team Fun List (input in program management software)
 - Free workouts
 - Books
 - Movies
 - Podcasts/TED Talks
 - Homeschooling



TED Talk: "Choice, Happiness and Spaghetti Sauce"

Trust is earned in the smallest of moments.



Conversations that unlock the deeply human part of who we are, so that we can live, love, parent, and lead with more courage and heart.

www.brenebrown.com

Trust. Calm. Innovate. Hope.

We're in this together.

OPEN Q&A



... WHAT'S NEXT?

Visit CalWEP.org/remote for more resources (including this slide deck)

Join us next Thursday at 11am for Part 3 of our web series – register at CalWEP.org/remote

Stay in touch!

ALLIANCE for WATER EFFICIENCY and CALIFORNIA WATER EFFICIENCY PARTNERSHIP



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